# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 6)<sup>1</sup>

# FINANCE OF AMERICA COMPANIES INC.

(Name of Issuer)

Class A Common Stock, par value \$0.0001 per share (Title of Class of Securities)

31738L107 (CUSIP Number)

John G. Finley Blackstone Inc. 345 Park Avenue New York, New York 10154 Tel: (212) 583-5000

with a copy to:

Joshua Ford Bonnie William R. Golden III Simpson Thacher & Bartlett LLP 900 G Street, N.W. Washington, D.C. 20001 Tel: (202) 636-5500

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

April 1, 2024 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D. and is filing this schedule because of  $\S\S240.13d$ -I(e). 240.13d-I(f) or 240.13d-I(g). check the following box.  $\square$ 

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. SeeRule 13d-7 for other parties to whom copies are to be sent.

1 The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934. as amended (the "Exchange Act") or otherwise subject to the liabilities of that section of the Exchange Act but shall be subject to all other provisions of the Exchange Act (however, see the Notes).

1.						
	BTO Urban Holdings L.L.C.					
2.	Check the Appropriate Box if a Member of a Group (See Instructions)  (a) ☑ (b) □					
3.	SEC Use	Only				
4.	Source of Funds (See Instructions)					
	00	<u> </u>				
5.		Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	ip or F	Place of Organization			
	Delaware					
	Belaware	7.	Sole Voting Power			
N	umber of		55,816,326			
	shares		Shared Voting Power			
beneficially owned by						
each		_				
reporting		9.	Sole Dispositive Power			
person			55,816,326			
	with:	10.	Shared Dispositive Power			
		10.	Shared Dispositive Fower			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55,816,32					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
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1.						
	Blackston	e Tac	cical Opportunities Fund - NQ L.P.			
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of Funds (See Instructions)					
	00					
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	p or P	Place of Organization			
	Delaware	-				
		7.	Sole Voting Power			
	umber of		55,816,326			
	shares	8.	Shared Voting Power			
beneficially owned by						
each			0			
reporting		9.	Sole Dispositive Power			
	person		55,816,326			
	with:	10.	Shared Dispositive Power			
		10.	Dialog Dispositive Lower			
			0			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55,816,32					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	_	Class	Represented by Amount in Row (11)			
13.	rercent of	Ciass	represented by Amount in row (11)			
	38.6%					
14.		eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund II - NQ L.P.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.		Funds	s (See Instructions)			
	00					
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	ip or F	Place of Organization			
	Delaware	•				
		7.	Sole Voting Power			
	umber of		55,816,326			
	shares neficially	8.	Shared Voting Power			
	wned by					
each		9.				
r	reporting		Sole Dispositive Power			
	person		55.017.227			
	with:	10.	55,816,326 Shared Dispositive Power			
		10.	Shared Dispositive Fower			
			0			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	CC C					
	55,816,32					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
	PN					

1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - A (RA) - NQ L.P.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
	00					
5.	Check if	Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	ip or F	lace of Organization			
	Delaware	•				
	Delaware	7.	Sole Voting Power			
	umber of		55,816,326			
	shares	8.	Shared Voting Power			
	neficially wned by					
each		9.				
r	reporting		Sole Dispositive Power			
	person		55,816,326			
	with:	10.	Shared Dispositive Power			
		10.	Shared Dispositive I ower			
			0			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55,816,326					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	_	Class	Represented by Amount in Row (11)			
15.	1 Creciit Oi	. 01433	Topicoonica of Timount in Non (11)			
	38.6%					
14.		eporti	ng Person (See Instructions)			
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1.						
	Blackston	e Tac	tical Opportunities Fund - I - NQ L.P.			
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
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5.		Discio	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	p or F	Place of Organization			
	Delaware					
		7.	Sole Voting Power			
	umber of		55,816,326			
shares beneficially		8.	Shared Voting Power			
owned by						
each		9.	0 Sole Dispositive Power			
reporting		9.	Sole Dispositive Power			
	person with:		55,816,326			
	witti.	10.	Shared Dispositive Power			
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11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55 016 22	6				
12.	55,816,32		gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
14.	CHCCK II t	ne Ag	508 gue 7 mount in 100 (11) Divolutes Certain Shares (See histractions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.		eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - S - NQ L.P.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.		Funds	s (See Instructions)			
	OO					
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	ip or F	Place of Organization			
	Delaware	•				
		7.	Sole Voting Power			
	umber of		55,816,326			
shares beneficially		8.	Shared Voting Power			
	wned by					
each		9.	0			
r	reporting		Sole Dispositive Power			
	person		55 01 C 22 C			
	with:	10.	55,816,326 Shared Dispositive Power			
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11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	88 8		and the start of t			
	55,816,32	6				
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - C - NQ L.P.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
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5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	in or F	lace of Organization			
0.	Citizensii	ip or r	ace of organization			
	Delaware					
		7.	Sole Voting Power			
N	umber of shares	0	55,816,326			
be	neficially	8.	Shared Voting Power			
owned by			0			
	each		Sole Dispositive Power			
1	eporting person	9.	Sole 2 inpositive 10 inel			
	with:		55,816,326			
		10.	Shared Dispositive Power			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55,816,32	6				
12.			gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
	00					

1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - L - NQ L.P.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
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5.	Check if	Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	ip or F	lace of Organization			
	Delaware	•				
		7.	Sole Voting Power			
	umber of		55,816,326			
	shares	8.	Shared Voting Power			
	neficially wned by					
each		9.				
r	reporting		Sole Dispositive Power			
	person		55,816,326			
	with:	10.	Shared Dispositive Power			
		10.	Shared Dispositive I ower			
			0			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55,816,326					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	_	Class	Represented by Amount in Row (11)			
13.	i cicciit Oi	Ciass	represented by Amount in Now (11)			
	38.6%					
14.		eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - O - NQ L.P.					
2.	Check the (a) ⊠	(b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
	00					
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	ip or F	lace of Organization			
	Delaware	•				
	Delaware	7.	Sole Voting Power			
N	umber of		55,816,326			
	shares	8.	Shared Voting Power			
	neficially					
owned by each		9.	0			
r	reporting		Sole Dispositive Power			
	person					
	with:		55,816,326			
		10.	Shared Dispositive Power			
1.1	Accuscati	A	0 unt Beneficially Owned by Each Reporting Person			
11.	Aggregate	AIIIO	uni benenciany Owned by Each Reporting Person			
	55,816,32	6				
12.			gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
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13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.		eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - N - NQ L.P.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
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5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	ip or F	lace of Organization			
	Delaware	•				
	Delaware	7.	Sole Voting Power			
		,.	Sold Tolling Tollide			
N	umber of		55,816,326			
	shares	8.	Shared Voting Power			
	neficially					
owned by each		9.	0			
r	reporting		Sole Dispositive Power			
	person					
	with:	10	55,816,326			
		10.	Shared Dispositive Power			
			0			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	<i>cc c</i>					
	55,816,32					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
	00					

1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - U - NQ L.L.C.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
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5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	in or F	lace of Organization			
0.	Citizensii	ip or r	ace of organization			
	Delaware					
		7.	Sole Voting Power			
	umber of shares	0	55,816,326			
	neficially	8.	Shared Voting Power			
owned by			0			
	each		Sole Dispositive Power			
	eporting person	9.	Sole 2 depositive 1 on the			
	with:		55,816,326			
		10.	Shared Dispositive Power			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55,816,32	6				
12.			gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
		C.				
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
	00					

1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund II - C - NQ L.P.					
2.	<ul> <li>Check the Appropriate Box if a Member of a Group (See Instructions)</li> <li>(a) ⋈ (b) □</li> </ul>					
	(a) 🖾	(0)				
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
٦.	Source of	1 unus	s (See list detions)			
	OO					
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	ip or P	lace of Organization			
	Delaware					
	Belaware	7.	Sole Voting Power			
	umber of shares	8.	55,816,326 Shared Voting Power			
be	neficially	٥.	Shared voting Power			
0	owned by each		0			
r	eporting	9.	Sole Dispositive Power			
	person with:		55,816,326			
	with.	10.	Shared Dispositive Power			
11.	Aggregate	e Amo	unt Beneficially Owned by Each Reporting Person			
	55.016.22					
12.	55,816,32 Check if t		gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
12.			gregate random an row (rr) zational order of the analysis (see and actions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
	Blackstone Tactical Opportunities Fund - T - NQ L.P.					
2.	Check the	Appr (b)	opriate Box if a Member of a Group (See Instructions)			
	(a) 🖾	(0)				
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
٦.	Source of	1 unus	s (See list detions)			
	OO					
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	ip or P	lace of Organization			
	Delaware					
	Belaware	7.	Sole Voting Power			
	umber of shares	8.	55,816,326 Shared Voting Power			
be	neficially	٥.	Shared voting Power			
owned by each			0			
r	eporting	9.	Sole Dispositive Power			
	person with:		55,816,326			
	W1111.	10.	Shared Dispositive Power			
11.	Aggregate	e Amo	unt Beneficially Owned by Each Reporting Person			
	55.016.22					
12.	55,816,32 Check if t		gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
12.			gregate random an row (rr) zational order of the analysis (see and actions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
	BTAS NQ Holdings L.L.C.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
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5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	ip or F	lace of Organization			
	Delaware	•				
		7.	Sole Voting Power			
	umber of		55,816,326			
shares beneficially		8.	Shared Voting Power			
owned by						
each		9.	0 Sole Dispositive Power			
reporting		9.	Sole Dispositive Power			
	person with:		55,816,326			
	with.	10.	Shared Dispositive Power			
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11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	55.01.6.22	_				
12.	55,816,32		gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
12.	CHECK II I	ne Ag	gregate Amount in Row (11) Excludes Certain Shares (See instructions)			
13.						
	38.6%					
14.		eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.					
		Blackstone Family Tactical Opportunities Investment Partnership SMD L.P.				
2.	Check the (a) ⊠	e Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Fund	s (See Instructions)			
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5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	ip or F	Place of Organization			
	Delaware					
		7.	Sole Voting Power			
	umber of		55,816,326			
shares beneficially		8.	Shared Voting Power			
o	owned by		0			
each reporting		9.	Sole Dispositive Power			
person			55,816,326			
with:		10.	Shared Dispositive Power			
			0			
11.	Agareasta	Αmo	unt Beneficially Owned by Each Reporting Person			
11.	715510544	7 11110	and Deliving of White by Each Reporting Fellow			
	55,816,32					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of	Class	Represented by Amount in Row (11)			
	38.6%					
14.	Type of R	eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.				
	BTAS As	sociat	es - NQ L.L.C.		
2.	Check the	e Appr	ropriate Box if a Member of a Group (See Instructions)		
	(a) 🗵	(b)			
3.	SEC Use	Only			
		ND 1			
4.	Source of	Funds	s (See Instructions)		
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5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)		
6.	Citizensh	ip or P	Place of Organization		
	Delaware				
	Delaware	7.	Sole Voting Power		
	1 0				
	umber of shares	8.	55,816,326 Shared Voting Power		
beneficially		0.	Shared voling rower		
owned by each		9.	0		
	reporting		Sole Dispositive Power		
person with:			55,816,326		
	vv 1U11.		Shared Dispositive Power		
11.	Aggregate	e Amo	unt Beneficially Owned by Each Reporting Person		
	55.016.22				
12.	55,816,32 Check if t		gregate Amount in Row (11) Excludes Certain Shares (See Instructions)		
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12	<u> </u>	COL	D (1) A (' D (1))		
13.	Percent of	Ciass	Represented by Amount in Row (11)		
	38.6%				
14.	Type of R	eporti	ng Person (See Instructions)		
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1.	Names of Reporting Persons.					
	Blackstone Family GP L.L.C.					
2.	Check the	e Appr (b)	opriate Box if a Member of a Group (See Instructions)			
	, ,					
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
	OO					
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	Citizensh	ip or F	lace of Organization			
	Delaware	;				
		7.	Sole Voting Power			
N	umber of		55,816,326			
	shares	8.	Shared Voting Power			
	neficially wned by					
each		9.	0 Sole Dispositive Power			
	reporting		Sole Dispositive Power			
	person with:		55,816,326			
		10.	Shared Dispositive Power			
			0			
11.	Aggregate	e Amo	unt Beneficially Owned by Each Reporting Person			
	55,816,32	6				
12.			gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	_	f Class	Represented by Amount in Row (11)			
	38.6%					
14.		eporti	ng Person (See Instructions)			
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1.	Names of Reporting Persons.				
	BTO Urban Holdings II L.P.				
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)		
3.	SEC Use	Only			
4.	Source of	Funds	s (See Instructions)		
	OO				
5.	Check if	Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)		
6.	Citizensh	ip or P	lace of Organization		
	Delaware				
		7.	Sole Voting Power		
N	umber of		24,162,521*		
	shares neficially	8.	Shared Voting Power		
owned by			0		
re	each eporting	9.	Sole Dispositive Power		
	person with:		24,162,521		
	witti.	10.	Shared Dispositive Power		
			0		
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person		
12.	24,162,521* Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)				
12.	CHECK II I	ne Ag	gregate Amount in Row (11) Excludes Certain Shares (See instructions)		
13.	Percent of	Class	Represented by Amount in Row (11)		
	25.0%*				
14.		eporti	ng Person (See Instructions)		
l	PN				

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

1.	Names of Reporting Persons.				
	Blackstone Tactical Opportunities Associates - NQ L.L.C.				
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □		
3.	SEC Use	Only			
4.	Source of	Funds	s (See Instructions)		
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5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)		
6.	Citizensh	ip or P	lace of Organization		
	Delaware				
		7.	Sole Voting Power		
N	umber of		79,978,847*		
	shares neficially	8.	Shared Voting Power		
0	wned by		0		
r	each eporting	9.	Sole Dispositive Power		
	person with:		79,978,847		
	with.	10.	Shared Dispositive Power		
			0		
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person		
12.	79,978,847* Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)				
12.	CHECK II t	ne Ag	gregate Amount in Now (11) Excludes Certain Shares (See Instructions)		
13.	Percent of	Class	Represented by Amount in Row (11)		
	55.2%*				
14.		eporti	ng Person (See Instructions)		
	00				

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

1.	Names of Reporting Persons.				
	BTOA - NQ L.L.C.				
2.	(a) 🗵	(b) 1	opriate Box if a Member of a Group (See Instructions)		
3.	SEC Use	Only			
4.	Source of	Funds	s (See Instructions)		
	00				
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)		
6.	Citizensh	ip or P	lace of Organization		
	Delaware				
		7.	Sole Voting Power		
	umber of		79,978,847*		
be	shares neficially	8.	Shared Voting Power		
0	wned by each		0		
r	eporting	9.	Sole Dispositive Power		
	person with:		79,978,847		
	with:	10.	Shared Dispositive Power		
11.	Aggragata	Amo	0 unt Panaficially Owned by Each Panarting Parson		
11.	Aggregate Amount Beneficially Owned by Each Reporting Person				
	79,978,847*				
12.	Check if the	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)		
13.	Percent of	Class	Represented by Amount in Row (11)		
	55.2%*				
14.		eporti	ng Person (See Instructions)		
	00				
	1 // /				

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

1.	Names of Reporting Persons.					
	Blackstone Family Tactical Opportunities Investment Partnership - NQ - ESC L.P.					
2.	Check the (a) ⊠	Appr (b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
	00					
5.	Check if	Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	ip or F	lace of Organization			
	Delaware	•				
	Belaware	7.	Sole Voting Power			
	umber of		319,343			
shares		8.	Shared Voting Power			
beneficially owned by						
each						
reporting		9.	Sole Dispositive Power			
	person with:		319.343			
	with:	10.	Shared Dispositive Power			
		10.	Simula Dispositi (* 1 0 no.			
			0			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	210.242					
12.	319,343	h a A a	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
12.	Check II t	ne Ag	gregate Amount in Row (11) Excludes Certain Snares (See instructions)			
13.						
	0.3%					
14.		enorti	ng Person (See Instructions)			
17.	Type of K	Сроги	as I erour (occ manuscrius)			
	PN					

1.	Names of Reporting Persons.					
	BTO-NQ Side-by-Side GP L.L.C.					
2.	Check the (a) ⊠	(b)	opriate Box if a Member of a Group (See Instructions)  □			
3.	SEC Use	Only				
4.	Source of	Funds	s (See Instructions)			
	00					
5.	Check if	Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
6.	_	ip or F	lace of Organization			
	Delaware	•				
		7.	Sole Voting Power			
	umber of		319,343			
shares		8.	Shared Voting Power			
beneficially owned by						
each		9.	0 Sole Dispositive Power			
	reporting		Sole Dispositive Power			
	person with:		319.343			
	with.	10.	Shared Dispositive Power			
			0			
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person			
	319,343					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
		0.				
13.	Percent of	Class	Represented by Amount in Row (11)			
	0.3%					
14.	Type of R	eporti	ng Person (See Instructions)			
	00					

1.	Names of Reporting Persons.				
	Blackstone Holdings II L.P.				
2.	Check the (a) ⊠	Appr (b) [	opriate Box if a Member of a Group (See Instructions)		
3.	SEC Use	Only			
4.	Source of	Funds	s (See Instructions)		
	OO				
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)		
6.	Citizensh	ip or P	lace of Organization		
	Delaware				
		7.	Sole Voting Power		
N	umber of		80,298,190*		
	shares neficially	8.	Shared Voting Power		
O	wned by		0		
r	each eporting	9.	Sole Dispositive Power		
	person with:		80,298,190		
	witti.	10.	Shared Dispositive Power		
			0		
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person		
12.	80,298,19 Check if t		gregate Amount in Row (11) Excludes Certain Shares (See Instructions)		
12.	CHOCK II t	ne rige	gregate Athlount in Now (11) Excitates certain shares (see instructions)		
13.	Percent of	Class	Represented by Amount in Row (11)		
	55.4%*				
14.		eporti	ng Person (See Instructions)		
	PN				

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

1.	Names of Reporting Persons.				
	Blackstone Holdings I/II GP L.L.C.				
2.	Check the (a) ⊠	Appr (b) [	opriate Box if a Member of a Group (See Instructions)		
3.	SEC Use	Only			
4.	Source of	Funds	s (See Instructions)		
	OO				
5.	Check if	Disclo	osure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)		
6.	Citizensh	ip or P	lace of Organization		
	Delaware				
		7.	Sole Voting Power		
N	umber of		80,298,190*		
	shares neficially	8.	Shared Voting Power		
	wned by		0		
r	each eporting	9.	Sole Dispositive Power		
	person		00 200 100		
	with:	10.	80,298,190 Shared Dispositive Power		
		10.	Shared Dispositive Fower		
			0		
11.	Aggregate	Amo	unt Beneficially Owned by Each Reporting Person		
	80,298,190*				
12.	Check if the	he Agg	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)		
13.	Percent of	Class	Represented by Amount in Row (11)		
	55.4%*				
14.		eporti	ng Person (See Instructions)		
	**	•			
	00				

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

1.	Names of Reporting Persons.							
		Blackstone Inc.						
2.	Check the Appropriate Box if a Member of a Group (See Instructions)  (a) ⊠ (b) □							
3.	SEC Use Only							
4.	Source of Funds (See Instructions)							
	00							
5.	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)							
6.	Citizensh	ip or P	lace of Organization					
	Delaware							
		7.	Sole Voting Power					
Number of shares beneficially			80,298,190*					
		8.	Shared Voting Power					
0	wned by		0					
r	each reporting		Sole Dispositive Power					
person with:			80,298,190					
		10.	Shared Dispositive Power					
			0					
11.	Aggregate Amount Beneficially Owned by Each Reporting Person							
12.	80,298,190* Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)							
12.	Check II t	ne Agg	gregate Amount in Row (11) Excludes Certain Shares (See instructions)					
13.	Percent of Class Represented by Amount in Row (11)							
	55.4%*							
14.		Type of Reporting Person (See Instructions)						
	CO							

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

1.	Names of Reporting Persons.							
		Blackstone Group Management L.L.C.						
2.	Check the Appropriate Box if a Member of a Group (See Instructions)  (a) ☑ (b) □							
3.	SEC Use Only							
4.	Source of Funds (See Instructions)							
	00							
5.	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)							
6.	Citizensh	ip or F	lace of Organization					
	Delaware	Delaware						
		7.	Sole Voting Power					
	umber of		80,298,190*					
	shares neficially	8.	Shared Voting Power					
C	wned by		0					
r	each eporting	9.	Sole Dispositive Power					
-	person with:		80,298,190					
			Shared Dispositive Power					
			0					
11.	Aggregate Amount Beneficially Owned by Each Reporting Person							
	80 298 19	80,298,190*						
12.	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)							
13.	Percent of Class Represented by Amount in Row (11)							
	55.4%*	55.4%*						
14.	Type of R	Type of Reporting Person (See Instructions)						
	OO							

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

1.	Names of Reporting Persons.					
	Stephen A. Schwarzman					
2.	Check the Appropriate Box if a Member of a Group (See Instructions)  (a) ⊠ (b) □					
3.	SEC Use Only					
4.	Source of Funds (See Instructions)					
	OO					
5.	. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)					
6.	Citizensh	ip or P	lace of Organization			
	United States					
		7.	Sole Voting Power			
Number of shares beneficially			80,298,190*			
		8.	Shared Voting Power			
0	wned by each		0			
r	eporting	9.	Sole Dispositive Power			
person with:			80,298,190			
		10.	Shared Dispositive Power			
			0			
11.	Aggregate Amount Beneficially Owned by Each Reporting Person					
	80,298,190*  Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)					
12.	Check if t	he Ag	gregate Amount in Row (11) Excludes Certain Shares (See Instructions)			
13.	Percent of Class Represented by Amount in Row (11)					
	55.4%*					
14.		Type of Reporting Person (See Instructions)				
	-,					
	IN					

<sup>\*</sup> The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024, over which certain of the Reporting Persons may be deemed to have voting power through the date of the Issuer's Annual Meeting of Stockholders on May 13, 2024.

This Amendment No. 6 ("Amendment No. 6") to Schedule 13D relates to the Class A common stock, par value \$0.0001 per share (the <u>Class A Common Stock"</u>), of Finance of America Companies Inc., a Delaware corporation (the <u>"Issuer"</u>), and amends and supplements the initial statement on Schedule 13D filed on August 26, 2021, as amended by the Amendment No. 1 to the Schedule 13D filed on October 1, 2021, as amended by Amendment No. 2 to the Schedule 13D filed on April 5, 2022, as amended by Amendment No. 3 to the Schedule 13D filed on August 10, 2022, as amended by Amendment No. 4 to the Schedule 13D, filed on December 7, 2022, as amended by Amendment No. 5 to the Schedule 13D, filed on April 4, 2023 (as so amended, the "<u>Schedule 13D"</u>). Except as specifically amended by this Amendment No. 6, the Schedule 13D remains in full force and effect. The principal executive offices of the Issuer are located at 5830 Granite Parkway, Suite 400, Plano, Texas 75024. Capitalized terms used but not defined in this Amendment No. 6 shall have the same meanings ascribed to them in the Schedule 13D as amended from time to time.

#### Item 2. Identity and Background

Item 2 of the Schedule 13D is hereby amended and supplemented by incorporating herein by reference the information set forth on the update & Schedule I attached hereto.

#### Item 5. Interest in Securities of the Issuer

Items 5(a)-(c) and (e) of the Schedule 13D are hereby amended and restated as follows:

(a) and (b) Calculations of the percentage of the shares of Class A Common Stock beneficially owned is based on 96,561,759 shares of Class A Common Stock outstanding as of March 11, 2024 as set forth in the Issuer's Annual Report on Form 10-K filed by the Issuer on March 15, 2024, and, for each Reporting Person, takes into account any shares of Class A Common Stock underlying FoA Units beneficially owned by such Reporting Person, as applicable.

The aggregate number and percentage of the Class A Common Stock beneficially owned by each Reporting Person and for each Reporting Person, the number of shares as to which there is sole power to vote or to direct the vote, shared power to vote or to direct the vote, sole power to dispose or to direct the disposition, or shared power to dispose or to direct the disposition are set forth on rows 7 through 11 and row 13 of the cover pages of this Schedule 13D and are incorporated herein by reference.

The Reporting Persons beneficially own an aggregate of 80,298,190 shares of Class A Common Stock, which represents 55.4% of the outstanding Class A Common Stock, as calculated pursuant to Rule 13d-3 of the Securities Exchange Act of 1934, as amended (the 'Exchange Act''), based on the following: BTO Urban Holdings L.L.C. beneficially owns 55,816,326 shares of Class A Common Stock, of which 48,099,223 would be received upon conversion of FoA Units, Blackstone Family Tactical Opportunities Investment Partnership — NQ — ESC L.P. beneficially owns 319,343 shares of Class A Common Stock, of which 276,115 would be received upon conversion of FoA Units and BTO Urban Holdings II L.P. holds 24,162,521 shares of Class A Common Stock

The beneficial ownership reported herein does not include 172,491 shares of Class A Common Stock disposed of by BTO Urban Holdings II L.P. after March 18, 2024. As such shares of Class A Common Stock were held by BTO Urban Holdings II L.P. on March 18, 2024, the record date for the Issuer's annual meeting of stockholders, to be held on May 13, 2024 (the "Annual Meeting"), the Reporting Persons may be deemed to continue to have beneficial ownership over such shares through the date of the Annual Meeting, solely by virtue of the rights to vote such shares of Class A Common Stock at the Annual Meeting.

BTO Urban Holdings L.L.C. also holds 5,942,476 Earnout Rights, Blackstone Family Tactical Opportunities Investment Partnership — NQ — ESC L.P. also holds 34,112 Earnout Rights, BTO Urban Holdings II L.P. also holds 2,238,050 Earnout Rights and Blackstone Tactical Opportunities Associates— NQ L.L.C. also holds 363,004 Earnout Rights.

BTO Urban Holdings L.L.C. is owned by the Blackstone Tactical Opportunities Funds, BTAS NQ Holdings L.L.C. and Blackstone Family Tactical Opportunities Investment Partnership SMD L.P.

Blackstone Tactical Opportunities Associates — NQ L.L.C. is the general partner of each of the Blackstone Tactical Opportunities Funds and BTO Urban Holdings II L.P. The sole member of Blackstone Tactical Opportunities Associates — NQ L.L.C. is BTOA — NQ L.L.C. The managing member of BTOA — NQ L.L.C. is Blackstone Holdings II L.P. The managing member of BTAS NQ Holdings L.L.C. is BTAS Associates — NQ L.L.C. The managing member of BTAS Associates — NQ L.L.C. is Blackstone Holdings II L.P.

The general partner of Blackstone Family Tactical Opportunities Investment Partnership SMD L.P. is Blackstone Family GP L.L.C. Blackstone Family GP L.L.C. is wholly owned by Blackstone's senior managing directors and controlled by its founder, Mr. Schwarzman.

The general partner of Blackstone Family Tactical Opportunities Investment Partnership — NQ — ESC L.P. is BTO-NQ Side-by-Side GP L.L.C. The sole member of BTO-NQ Side-by-Side GP L.L.C. is Blackstone Holdings II L.P.

The general partner of Blackstone Holdings II L.P. is Blackstone Holdings I/II GP L.L.C. Blackstone Inc. is the sole member of Blackstone Holdings I/II GP L.L.C. The sole holder of the Series II preferred stock of Blackstone Inc. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.

Neither the filing of this Schedule 13D nor any of its contents shall be deemed to constitute an admission that any Reporting Person is the beneficial owner of the Class A Common Stock referred to herein for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, or for any other purpose and each of the Reporting Persons expressly disclaims beneficial ownership of such shares of Class A Common Stock.

By virtue of the Stockholders Agreement (as defined below), the Reporting Persons and Brian Libman and his affiliates may be deemed to be members of a group for purposes of Section 13(d) of the Exchange Act. Mr. Libman and his affiliates are filing a separate Schedule 13D to report the Class A Common Stock that they may be deemed to beneficially own. Collectively, the Reporting Persons and Mr. Libman and his affiliates may be deemed to beneficially own in the aggregate 161,111,298 shares of Class A Common Stock, representing 75.1% of the outstanding Class A Common Stock, calculated pursuant to Rule 13d-3 of the Exchange Act.

- (c) Pursuant to the LTIP Award Settlement Agreement described in Item 6 to the Schedule 13D, certain equityholders of the Issuer and Finance of America Equity Capital LLC are obligated to deliver a number of shares of Class A Common Stock to the Issuer for no consideration in connection with the settlement of awards of restricted stock units granted by the Issuer. In connection with the Issuer's settlement of restricted stock units into shares of Class A Common Stock and pursuant to the LTIP Award Settlement Agreement, on March 8, 2024 and April 1, 2024, BTO Urban Holdings L.L.C. delivered 34,071 and 394,081 shares of Class A Common Stock (which shares were received upon conversion of an equal number of FoA Units), respectively, Blackstone Family Tactical Opportunities Investment Partnership NQ ESC L.P. delivered 196 and 2,262 shares of Class A Common Stock (which shares were received upon conversion of an equal number of FoA Units), respectively, and BTO Urban Holdings II L.P. delivered 14,913 and 172,491 shares of Class A Common Stock, respectively, in each case to the Issuer for no consideration.
- (e) Each of Blackstone Tactical Opportunities Associates L.L.C., BTOA L.L.C., Blackstone Holdings III L.P., Blackstone Holdings III GP L.P. and Blackstone Holdings III GP Management L.L.C. were previously erroneously included in the prior Schedule 13D filings and have been removed.

#### SIGNATURES

After reasonable inquiry and to the best of its knowledge and belief the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: April 3, 2024

#### BTO Urban Holdings L.L.C.

By: /s/ Menes Chee Name: Menes Chee Title: Manager

#### Blackstone Tactical Opportunities Fund - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James Name: Christopher J. James Title: Chief Operating Officer

# Blackstone Tactical Opportunities Fund II - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James Name: Christopher J. James Title: Chief Operating Officer

# Blackstone Tactical Opportunities Fund - A (RA) - NQ

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James Name: Christopher J. James

Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - I - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - S - NQ L.P.,

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - C - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - L - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - O - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - N - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - U - NQ L.L.C.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund II - C - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

Blackstone Tactical Opportunities Fund - T - NQ L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

#### BTAS NQ Holdings L.L.C.

By: BTAS Associates - NQ L.L.C., its managing member By: Blackstone Holdings II L.P., its managing member By: Blackstone Holdings I/II GP L.L.C., its general partner

By: /s/ Tabea Hsi

Name: Tabea Hsi

Title: Senior Managing Director

# Blackstone Family Tactical Opportunities Investment Partnership SMD L.P.

By: Blackstone Family GP L.L.C., its general partner

By: /s/ Tabea Hsi Name: Tabea Hsi

Title: Senior Managing Director

#### Blackstone Tactical Opportunities Associates - NQ L.L.C.

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

#### BTOA - NQ L.L.C.

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

#### Blackstone Holdings II L.P.

By: Blackstone Holdings I/II GP L.L.C., its general partner

By: /s/ Tabea Hsi

Name: Tabea Hsi

Title: Senior Managing Director

#### BTAS Associates - NQ L.L.C.

By: Blackstone Holdings II L.P., its managing member, By: Blackstone Holdings I/II GP L.L.C., its general partner

By: /s/ Tabea Hsi

Name: Tabea Hsi

Title: Senior Managing Director

#### Blackstone Family GP L.L.C.

By: /s/ Tabea Hsi

Name: Tabea Hsi

Title: Senior Managing Director

# Blackstone Family Tactical Opportunities Investment Partnership - NQ - ESC L.P.

By: BTO-NQ Side-by-Side GP L.L.C., its general partner

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

#### BTO-NQ Side-by-Side GP L.L.C.

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

#### BTO Urban Holdings II L.P.

By: Blackstone Tactical Opportunities Associates - NQ

L.L.C., its general partner

By: BTOA - NQ L.L.C., its sole member

By: /s/ Christopher J. James

Name: Christopher J. James Title: Chief Operating Officer

#### Blackstone Holdings I/II GP L.L.C.

By: /s/ Tabea Hsi

Name: Tabea Hsi

Title: Senior Managing Director

#### Blackstone Inc.

By: /s/ Tabea Hsi

Name: Tabea Hsi

Title: Senior Managing Director

#### Blackstone Group Management L.L.C.

By: /s/ Tabea Hsi

Name: Tabea Hsi

Title: Senior Managing Director

#### Stephen A. Schwarzman

/s/ Stephen A. Schwarzman

#### SCHEDULE I

#### **Executive Officers and Directors of Blackstone Inc.**

The name and principal occupation of each director and executive officer of Blackstone Inc. are set forth below. The address for each person listed below is c/o Blackstone Inc., 345 Park Avenue, New York, New York 10154. All executive officers and directors listed are United States citizens.

#### **OFFICERS:**

Name Present Principal Occupation or Employment

Stephen A. Schwarzman Founder, Chairman and Chief Executive Officer of Blackstone Inc.

Jonathan D. Gray President, Chief Operating Officer of Blackstone Inc.

Michael S. Chae Chief Financial Officer of Blackstone Inc.

John G. Finley Chief Legal Officer of Blackstone Inc.

Vikrant Sawhney Chief Administrative Officer of Blackstone Inc.

**DIRECTORS:** 

Name Present Principal Occupation or Employment

Stephen A. Schwarzman Founder, Chairman and Chief Executive Officer of Blackstone Inc.

Jonathan D. Gray President, Chief Operating Officer of Blackstone Inc.

Kelly A. Ayotte Former United States Senator from New Hampshire

Joseph P. Baratta Global Head of Private Equity at Blackstone Inc.

James W. Breyer Founder and Chief Executive Officer of Breyer Capital

Reginald J. Brown Partner for the law firm, Kirkland & Ellis

Rochelle B. Lazarus Chairman Emeritus & Former Chief Executive Officer, Ogilvy & Mather Worldwide

William G. Parrett Retired CEO of Deloitte Touche Tohmatsu and retired Senior Partner of Deloitte (USA)

Ruth Porat President and Chief Investment Officer; Chief Financial Officer of Alphabet Inc. and Google Inc.

Except as set forth in this Schedule 13D, to the best knowledge of the Reporting Persons, none of the individuals listed above beneficially owns any shares of Class A Common Stock.