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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person * <u>Blackstone Tactical Opportunities Associates - NQ L.L.C.</u>  (Last) (First) (Middle) <u>C/O BLACKSTONE INC.</u> <u>345 PARK AVENUE</u>  (Street) <u>NEW YORK NY 10154</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>Finance of America Companies Inc. [ FOA ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director <input checked="" type="checkbox"/> 10% Owner  Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>03/31/2023</u>	
4. If Amendment, Date of Original Filed (Month/Day/Year)		Rule 10b5-1(c) Transaction Indication  <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Common Stock	03/31/2023		p <sup>(1)</sup>		7,717,103	A	\$1.38	7,717,103	I	See Footnotes <sup>(1)(4)(7)(8)(9)(12)(13)(14)(15)</sup>
Class A Common Stock	03/31/2023		p <sup>(1)</sup>		3,109,235	A	\$1.38	24,727,216	I	See Footnotes <sup>(1)(6)(11)(12)(13)(14)(15)</sup>
Class A Common Stock	03/31/2023		p <sup>(1)</sup>		43,228	A	\$1.38	43,228	I	See Footnotes <sup>(1)(5)(10)(12)(13)(14)(15)</sup>
Class A Common Stock	04/03/2023		c <sup>(2)</sup>		777,935	A	(2)	8,495,038	I	See Footnotes <sup>(4)(7)(8)(9)(12)(13)(14)(15)</sup>
Class A Common Stock	04/03/2023		j <sup>(3)</sup>		777,935	D	\$0.00 <sup>(3)</sup>	7,717,103	I	See Footnotes <sup>(4)(7)(8)(9)(12)(13)(14)(15)</sup>
Class A Common Stock	04/03/2023		c <sup>(2)</sup>		4,466	A	(2)	47,694	I	See Footnotes <sup>(5)(10)(12)(13)(14)(15)</sup>
Class A Common Stock	04/03/2023		j <sup>(3)</sup>		4,466	D	\$0.00 <sup>(3)</sup>	43,228	I	See Footnotes <sup>(5)(10)(12)(13)(14)(15)</sup>
Class A Common Stock	04/03/2023		j <sup>(3)</sup>		340,506	D	\$0.00 <sup>(3)</sup>	24,386,710	I	See Footnotes <sup>(6)(11)(12)(13)(14)(15)</sup>

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
LLC Units of Finance of America Equity Capital LLC	(2)	04/03/2023		C <sup>(2)</sup>			777,935	(2)	(2)	Class A Common Stock	777,935	\$0.00	48,611,415	I	See Footnotes <sup>(4)(7)(8)(9)(12)(13)(14)(15)</sup>
LLC Units of Finance of America Equity Capital LLC	(2)	04/03/2023		C <sup>(2)</sup>			4,466	(2)	(2)	Class A Common Stock	4,466	\$0.00	279,055	I	See Footnotes <sup>(5)(10)(12)(13)(14)(15)</sup>

1. Name and Address of Reporting Person \*

[Blackstone Tactical Opportunities Associates - NQ L.L.C.](#)

(Last) (First) (Middle)

C/O BLACKSTONE INC.  
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City) (State) (Zip)

1. Name and Address of Reporting Person \*

[BTOA - NQ L.L.C.](#)

(Last) (First) (Middle)

C/O BLACKSTONE INC.  
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City) (State) (Zip)

1. Name and Address of Reporting Person \*

[BTO Urban Holdings II L.P.](#)

(Last) (First) (Middle)

C/O BLACKSTONE INC.  
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City) (State) (Zip)

1. Name and Address of Reporting Person \*

[BTO - NQ Side-by-Side GP L.L.C.](#)

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C/O BLACKSTONE INC.  
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City) (State) (Zip)

1. Name and Address of Reporting Person \*

[Blackstone Family Tactical Opportunities Investment Partnership NQ - ESC L.P.](#)

(Last) (First) (Middle)

C/O BLACKSTONE INC.  
345 PARK AVENUE

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NEW YORK NY 10154

(City) (State) (Zip)

1. Name and Address of Reporting Person \*

[Blackstone Tactical Opportunities Associates L.L.C.](#)

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NEW YORK NY 10154

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[BTOA L.L.C.](#)

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1. Name and Address of Reporting Person \*

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C/O BLACKSTONE INC.  
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City) (State) (Zip)

1. Name and Address of Reporting Person \*

[Blackstone Holdings I/II GP L.L.C.](#)

(Last) (First) (Middle)

C/O BLACKSTONE INC.  
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City) (State) (Zip)

**Explanation of Responses:**

- On March 31, 2023, BTO Urban Holdings L.L.C., BTO Urban Holdings II L.P., and Blackstone Family Tactical Opportunities Investment - NQ - ESC L.P. (the "Purchaser Entities") purchased the reported shares of Class A common stock ("Class A Common Stock"), pursuant to the terms and conditions of the Stock Purchase Agreement, dated as of December 6, 2022, between the Issuer and the Purchaser Entities.
- Pursuant to the terms of an exchange agreement, dated as of April 1, 2021, limited liability company units of Finance of America Equity Capital LLC ("FOA Units") held by the Reporting Persons are exchangeable for shares of the Issuer's Class A Common Stock on a one-for-one basis. These exchange rights do not expire.
- Pursuant to the LTIP Award Settlement Agreement (the "LTIP Award Settlement Agreement"), dated as of October 12, 2020, by and among the Issuer, the Reporting Persons or certain of their affiliates and certain other equityholders of the Issuer and Finance of America Equity Capital LLC, such equityholders are obligated to deliver a number of shares of Class A Common Stock to the Issuer in connection with the settlement of awards of restricted stock units granted by the Issuer. On April 3, 2023, in connection with the Issuer's settlement of restricted stock units into shares of Class A Common Stock, certain Reporting Persons delivered certain shares of Class A Common Stock to the Issuer pursuant to the LTIP Award Settlement Agreement.
- Reflects securities directly held by BTO Urban Holdings L.L.C.
- Reflects securities directly held by Blackstone Family Tactical Opportunities Investment Partnership - NQ - ESC L.P.
- Reflects securities directly held by BTO Urban Holdings II L.P.
- BTO Urban Holdings L.L.C. is owned by Blackstone Tactical Opportunities Fund - NQ L.P., Blackstone Tactical Opportunities Fund II - NQ L.P., Blackstone Tactical Opportunities Fund - A (RA) - NQ L.P., Blackstone Tactical Opportunities Fund - I - NQ L.P., Blackstone Tactical Opportunities Fund - S - NQ L.P., Blackstone Tactical Opportunities Fund - C - NQ L.P., Blackstone Tactical Opportunities Fund - L - NQ L.P., Blackstone Tactical Opportunities Fund - O - NQ L.P., Blackstone Tactical Opportunities Fund - N - NQ L.P., Blackstone Tactical Opportunities Fund - U - NQ L.L.C., Blackstone Tactical Opportunities Fund II - C - NQ L.P., Blackstone Tactical Opportunities Fund - T - NQ L.P. (collectively, each of the Blackstone Tactical Opportunities Funds described in this paragraph shall be referred to as the "Blackstone Tactical Opportunities Funds"), (continued in footnote (8)),
- BTAS NQ Holdings L.L.C. and Blackstone Family Tactical Opportunities Investment Partnership SMD L.P. The general partner of each of the Blackstone Tactical Opportunities Funds is Blackstone Tactical Opportunities Associates - NQ L.L.C. The sole member of Blackstone Tactical Opportunities Associates - NQ L.L.C. is BTOA - NQ L.L.C. The managing member of BTOA - NQ L.L.C. is Blackstone Holdings II L.P. The managing member of BTAS NQ Holdings L.L.C. is BTAS Associates - NQ L.L.C. The managing member of BTAS Associates - NQ L.L.C. is Blackstone Holdings II L.P.
- The general partner of Blackstone Family Tactical Opportunities Investment Partnership SMD L.P. is Blackstone Family GP L.L.C. Blackstone Family GP L.L.C. is wholly owned by Blackstone's senior managing directors and controlled by its founder, Mr. Schwarzman.
- The general partner of Blackstone Family Tactical Opportunities Investment Partnership - NQ - ESC L.P. is BTO-NQ Side-by-Side GP L.L.C. The sole member of BTO-NQ Side-by-Side GP L.L.C. is Blackstone Holdings II L.P.
- The general partner of BTO Urban Holdings II L.P. is Blackstone Tactical Opportunities Associates L.L.C. The managing member of Blackstone Tactical Opportunities Associates L.L.C. is BTOA L.L.C. The managing member of BTOA L.L.C. is Blackstone Holdings III L.P. Blackstone Holdings III GP L.P. is the general partner of Blackstone Holdings III L.P. Blackstone Holdings III GP Management L.L.C. is the general partner of Blackstone Holdings III GP L.P.
- The general partner of Blackstone Holdings II L.P. is Blackstone Holdings I/II GP L.L.C. Blackstone Inc. is the sole member of each of Blackstone Holdings I/II GP L.L.C. and Blackstone Holdings III GP Management L.L.C. The sole holder of the Series II preferred stock of Blackstone Inc. is Blackstone Group Management L.L.C. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.

13. Due to the limitations of the electronic filing system certain Reporting Persons are filing a separate Form 4.

14. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

15. Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.

**Remarks:**

BLACKSTONE FAMILY  
TACTICAL OPPORTUNITIES  
INVESTMENT PARTNERSHIP -  
NQ - ESC L.P., By: BTO-NQ 04/04/2023  
Side-by-Side GP L.L.C., By: /s/  
Christopher J. James, Name:  
Christopher J. James, Title: Chief  
Operating Officer

BTO-NQ SIDE-BY-SIDE GP  
L.L.C., By: /s/ Christopher J. 04/04/2023  
James, Name: Christopher J.  
James, Title: Chief Operating  
Officer

BTO URBAN HOLDINGS II  
L.P., By: Blackstone Tactical  
Opportunities Associates LLC, its  
general partner, By: BTOA 04/04/2023  
L.L.C., its sole member, By: /s/  
Christopher J. James, Name:  
Christopher J. James, Title: Chief  
Operating Officer

BLACKSTONE TACTICAL  
OPPORTUNITIES ASSOCIATES  
L.L.C., By: BTOA L.L.C., its sole 04/04/2023  
member, By: /s/ Christopher J.  
James, Name: Christopher J.  
James, Title: Chief Operating  
Officer

BTOA L.L.C., By: /s/ Christopher  
J. James, Name: Christopher J. 04/04/2023  
James, Title: Chief Operating  
Officer

BLACKSTONE TACTICAL  
OPPORTUNITIES ASSOCIATES  
- NQ L.L.C., By: BTOA-NQ 04/04/2023  
L.L.C., its sole member, By: /s/  
Christopher J. James, Name:  
Christopher J. James, Title: Chief  
Operating Officer

BTOA - NQ L.L.C., By: /s/  
Christopher J. James, Name: 04/04/2023  
Christopher J. James, Title: Chief  
Operating Officer

BLACKSTONE HOLDINGS II  
L.P., By: Blackstone Holdings I/II  
GP L.L.C., its general partner, By: 04/04/2023  
/s/ Tabea Hsi, Name: Tabea Hsi,  
Title: Senior Managing Director

BLACKSTONE HOLDINGS I/II  
GP L.L.C., By: /s/ Tabea Hsi, 04/04/2023  
Name: Tabea Hsi, Title: Senior  
Managing Director

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.